



DAINTREE / CAPE TRIBULATION ELECTRICITY SURVEY



FAR NORTH QUEENSLAND
ELECTRICITY USERS NETWORK

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1. INTRODUCTION

1.1 General

At the request of the Far North Queensland Electricity Users Network, Compass Research, the market research arm of Cummings Economics, was asked, with funding support from Energy Consumers Australia Ltd, to carry out a survey of residents and businesses who were located in the Daintree Cape Tribulation area, north of Cairns, not connected to the ERGON/national electricity grid.

The aim of the survey was to identify how households and businesses actually reacted in a situation of not having grid power available, the technology adopted, the resulting costs and reliability issues.

Details of the Far North Queensland Electricity Users Network and its participants are included in Appendix 1.

1.2 The Daintree Cape Tribulation¹ Area - Background

The Daintree Cape Tribulation area north of Cairns has a special history in relation to electricity supply.

The coastline north of the Daintree River is backed by high mountains and covered, except for some cleared areas, in dense rainforest.

Although there are some areas of relatively flat land, they are limited and the barrier of the Daintree River and the need to cross the Alexander Range (see Map, Appendix 3) historically led to it being uneconomic to extend light rail lines into the area to support sugar cane farms to supply Mossman Mill. Historically, there was some clearing of land for farming, especially in the Cape Tribulation area, with various crops tried over the years with, otherwise cattle run on the cleared areas.

To this day, access to the area from the south is still via a ferry over the Daintree River.

The situation started to change in the 1960s, 70s and 80s as major expansion of tourism into the Cairns region commenced and the Daintree Cape Tribulation area (Daintree rainforests), developed as a tourism experience. The special qualities of the area with its dense rainforests and the Great Barrier Reef close offshore led to a major surge in visitor interest. This was heightened in the 1980s by a proposal to extend the then unsealed road to Cape Tribulation north to Bloomfield to connect with the unsealed road south from Cooktown to Bloomfield.

Environmental interests set up a blockade to try to stop the road being built attracting national and international media attention on a scale similar to the Franklin Dam issue in Tasmania. In the end, Douglas Shire built the road but the blockade site became something of a “shrine” for a backpacker trade.

About 1990, large parts of the area were included into the World Heritage Wet Tropics Management area.

¹ Note: The name Cape Tribulation was given by Lt James Cook in 1770 after his ship the “Endeavour” struck a coral reef in the area. After being re-floated with difficulty jetting cargo and guns, it limped north to the current site of Cooktown for repairs.

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Growing visitor numbers into the area along with development of accommodation and services and new residents moving in to develop lifestyle blocks led to requests to extend the electricity grid into the area.

Costs of extending the electricity grid into the area combined with pressure from environmentalists and tourism considerations resulted in the grid not being extended and the area being excluded from Ergon's service requirements.

However the road was subsequently sealed as far as Cape Tribulation to facilitate tourism access.

There has been, over the years, continuing requests by local residents to have the grid extended. As a result, it was important to explain in the introduction to this survey that the aim of the survey was not specifically to address that issue (although no doubt, the survey findings will have relevance to consideration of this question), but provide information to help national decision making on electricity supply issues.

1.3 Demographics of the Area

Census data for the Statistical Areas Level 1 3116417 and 3116409 covers the area in question (see Maps, Appendix 4).

The area not connected to the grid covers all of SA1 3116409 (Cow Bay and Diwan area). It also covers the coast section of SA1 3116417 from north of Diwan to Cape Tribulation. This leaves a substantial part of SA1 3116417 in the Daintree area that is connected to the grid. As part of the questionnaire/interview process, households and businesses in this area were excluded from the survey.

Census 2011 indicates that total households in the two relevant SA1s (including those connected to the grid) were as follows:

	No.	%	(cf Australia)
Family households	159	58%	(72%)
Single and lone households	99	36%	(24%)
Group households	15	5%	(4%)
Total	273	100%	(100%)

The area has a high proportion of single and one person households and lower family households.

The following gives age profile.

Years	Cape Trib/Daintree	(cf Australia)
0 - 14	13.3%	(19.3%)
15 - 29	10.4%	(20.3%)
30 - 49	40.1%	(28.1)
50 - 64	26.7%	(18.3)
65 plus	9.4%	(14.0%)

The indications are that the population is dominantly in the 30 – 49 and 50 – 64 age range 66.7% (cf Australia 46.4%) and low in children and young up to 29 and low in over 65.



DAINTREE CAPE TRIBULATION ELECTRICITY Survey

The following compares median weekly incomes.

	<u>SA1</u> <u>3116409</u>	<u>SA1</u> <u>3116417</u>	<u>(cf Australia)</u>
Personal	\$460	\$531	(\$77)
Family	\$739	\$1,052	(\$1,481)
Household	\$700	\$955	(\$1,234)

Median incomes are thus substantially below national averages, especially in the SA1 3116409 covering Cow Bay/Diwan.

1.4 Methodology

The survey was conducted by telephone using experienced interviewers and a set questionnaire.

A telephone book setting out numbers in the Douglas Shire area was used to help identify residents and businesses in the area. Numbers were called up to three times in the process of the survey. Responses were recorded direct into a data base using a CATI type system. Some 192 were identified excluding those ascertained to be on the grid or disconnected.

Some 100 interviews were carried out. Of the remaining 92, 41 were on answering machines and 13 no answer despite call-backs, 2 were on fax, 3 were call-backs not finalised by time of wind-up and 1 not in the required category. There were 32 refusals.

1.5 Questionnaire

The questionnaire used is given as [Appendix 2](#). It was developed in consultation with key members of the Far North Queensland Electricity Users Network with some advice received from some electricity users in the Daintree Cape Tribulation area.

1.6 Timing

Interviewing was carried out over the period 15th December to 22nd December 2015 and 13th January to 15th January 2016.

1.7 Accuracy

Total sample achieved was 100 residences and businesses.

However a sample of 100 in this situation represented more than 1 in every 2 households in the survey area not on the grid. Most businesses were run from or attached to residences in the area and only 4 identified were separate.

A random sample of 100 in a population of 200 has a 6.95% level of variance at a 95% degree of confidence when results are about 50% one way and 50% the other way.



2. SAMPLE CHARACTERISTICS

2.1 Sample Level

A total sample of 100 was achieved out of an estimated population of households/businesses not connected to the grid of the order of about 190 in locations as follows.

Table #1: Q1 – Location

Cape Tribulation	26
Cow Bay	37
Diwan	22
Forest Creek.....	11
Kimberley.....	2
Thornton Beach.....	2
Total.....	100

2.2 Residents/Businesses

Table #2: Q2 – Residents/Businesses

	<u>No.</u>	<u>%</u>
Residents only	71	71%
Residents/Businesses	25	25%
Businesses only	4	4%
Total	100	100%

While 29 businesses were identified, only 4 operated separately to residences with 25 mixed residential and business. Some businesses were, at times, mixed with a number of different activities. The following table groups by main activity.

Table #3: Q3a – Type of Business

<u>Tourism</u>	
B&Bs.....	8
Resorts/hotel	4
Holiday lets/cabins.....	2
Restaurants/cafes/food.....	4
Attractions.....	3
<u>Farms</u> (including farm stay)	4
<u>Construction</u>	
Construction	1

2.3 Businesses Employment

The following gives peak number of people employed in businesses including owners/family members/casuals.

Table #4: Q3b – Numbers Employed at Peak by Businesses

<u>Peak employment No.</u>		<u>No.</u>	<u>%</u>
1	7	13	46%
2	7		
6	3	6	21%
7	1		
8	2		
10	1	5	18%
11	2		
12	2		
16	1	4	14%
20	1		
22	1		
25	1		
Total		28	100%

Almost half had only 1 or 2 employed. However 14% employed over 15 and average per business was 7.1.

The following gives details of combination for businesses by whether business only or business/residential by size as per numbers employed.

Table #5: Q2 x 3b – Business Only & Business/Residence by Employment Size

	<u>Employees</u>	<u>No.</u>
Business Only	15 plus	2
	10 - 14.....	1
	5 - 9.....	0
	Less than 5	1
Business/Residence	15 plus	2
	10 - 14.....	4
	5 - 9.....	6
	Less than 5	13

Two of the 4 respondents in the larger employment category (15 plus) were “Business only” and two “Business/Residence”.

2.4 Household Numbers – Adults and Children

Households were asked how many adults in the household and how many children.

Table #6: Q3c – Household Numbers, Adults

<u>No. of adults in household</u>	<u>No. of households</u>	
	<u>No.</u>	<u>%</u>
1	24	25%
2	61	64%
3	3	3%
4	3	3%
5+	4	4%
Total	95	100%

Some 25% were single adult households (cf Census 2011 36% of the population), indicating a tendency for the survey to have had a lower response from single/lone person households.

Mean and average number was 2 per household.

Table #7: Q3c – Household Numbers, Children

<u>No. of children in household</u>	<u>No. of households</u>	
	<u>No.</u>	<u>%</u>
1	5	25%
2	8	64%
3	3	3%
Total	16	100%

Some 16 households indicated they had children with none recorded with more than 3 children and average number 1.9 per household with children.

Average number of total persons per household was 2.3.

2.5 Age and Gender of Respondents

The questionnaire asked to speak to the person in the household (if available) most familiar with the electrical system. Some 65% of respondents were male.

Age groups were as follows.

Table #8: Q36 – Age Groups

<u>Years</u>	<u>No.</u>
30 - 34	3
35 - 44	12
45 - 54	23
55 - 64	41
65 plus.....	20
Not recorded.....	1

The sample had an older profile than the general community (see Table Page 6)

2.6 Employment Where

The following gives place of work.

Table #9: Q35 – Main Place of Employment

Home.....	6%
In Daintree	51%
Out of Daintree	22%
Retired.....	19%
Don't work/unspecified	2%
Total.....	100%

About 20% were retired or didn't work. Of those working, 28% worked outside of the Daintree area. Note: Most would probably work in Mossman or Port Douglas.

2.7 Length of Residence

The following summarises length of residence in the Cape Tribulation/Daintree area.

Table #10: Q34 - Length of Residence in Area

2 – 4 years.....	10
5 – 9 years.....	15
10 – 14 years.....	19
15 – 19 years.....	14
20 – 24 years.....	16
25 – 29 years.....	10
30 – 34 years.....	10
35 plus years	5
Not specified.....	1

Only 10% were less than 5 years.

Modal group was 10 – 14 years. Median group was 15 – 19 years. Average was 17.4 years.

3. Power Systems

3.1 Power Generation Systems Used

The following gives responses.

Table #11: Q4 – Detailed List of Responses

	<u>No.</u>	<u>%</u>
Diesel generator	3	3%
Diesel generator/Gas	8	8%
Diesel generator/Petrol generator/Gas	1	1%
Petrol generator	3	3%
Petrol generator/Gas	3	3%
Solar	2	2%
Solar/Diesel generator	9	9%
Solar/Diesel generator/Gas	19	19%
Solar/Diesel generator/Hydro	1	1%
Solar/Diesel generator/Hydro/Gas	2	2%
Solar/Diesel generator/Petrol generator	6	6%
Solar/Diesel generator/Petrol generator/Gas	6	6%
Solar/Hydro/Gas	1	1%
Solar/Petrol generator	15	15%
Solar/Petrol generator/Gas	19	19%
Solar/Petrol generator/Hydro/Gas	1	1%
Solar/Petrol generator/LPG gas generator	1	1%
Total	100	100%

Ignoring gas, the above simplifies into:

Table #12: Q4 – Power Systems Used

<u>Power Systems</u>	<u>No. of respondents</u>
Solar/generator	79
Generator only	18
Other	3
Total	100

Thus apart from the 3 “Other”, all had generators.

“Other” were solar only 2, and 1 solar hydro gas.

Within the generator only group of 18, there were 12 (67%) that supplemented with “gas”. With the solar/generator group of 79, there were 49 (62%) who also had gas. Within that group, there were 3 with hydro, making 4 in total with hydro.

Of the generators, a number had more than one type, with total:

Diesel.....	57
Petrol	55
LPG	1
Total.....	113

The following analyses by business/residence.

Table #13: Q4 by Q2 – Power Systems by Business/Residence

		<u>No.</u>	<u>%</u>
Generator	Business	2	2%
	Resident	8	8%
	Resident/Business	8	8%
Other	Resident	2	2%
	Resident/Business	1	1%
Solar/Generator	Business	2	2%
	Resident	61	62%
	Resident/Business	16	15%
Total		100	100%

Analysis of this table indicates that 32% of the businesses had generator only while only 11% of the residents had generators only.

The following analyses those businesses with generators only by size of business.

Table #14: Q4 by Q3b – Business Respondents, Generators Only, by Size (Employees)

		<u>No.</u>
Generator	Very small	3
	Small	3
	Medium	4
	Large	1
Other		Nil
Solar/generator	Very small	11
	Small	2
	Medium	1
	Large	3

The table indicates that among the businesses with generator only, some 6 were in the small and very small category.

Of the medium businesses, 4 were generator only out of 5. However 3 out of 4 of the larger businesses had solar as well as generators.

3.5 Power Voltage

Table #15: Q5 – Power Voltage Used

<u>Voltage</u>	<u>No. of respondents</u>
12	4
24	23
48	3
240	66
415	3
Not specified	1
Total	100

Although 240 volt dominates at 66%, there is a substantial number 23% on 24 volt and a few 12, 48 and 415.

Table #16: Q5 x Q2 – Power Voltage by Business/Residence

	<u>V o l t a g e</u>						<u>Total</u>
	<u>12</u>	<u>24</u>	<u>48</u>	<u>240</u>	<u>415</u>	<u>n/a</u>	
Business	0	0	0	3	1	-	4
Business/Resident	1	11	1	9	-	-	22
Resident	3	12	2	54	-	1	72
Total	4	23	3	66	1	1	98

As might be expected, the four business only were on 240 (3) and 415 (1). Surprisingly, a substantial proportion of the business/resident respondents were on 12, 24, or 48 volts – more than the number of those on 240 volts.

3.6 Gas Use

As indicated by Section 3.1, almost all respondents use gas, mainly for cooking but heavily for “hot water”.

Table #17: Q5 – What Use Gas For

	<u>No.</u>	<u>%</u>
Cooking	99	99%
Hot water	75	75%
Refrigeration	6	6%

3.7 Solar

3.7.1 General

Some 77% use solar with 19% saying no and 4% no response, ie. of those responding to the question, 20% do not use solar at all.

3.7.2 How old solar panels

Table #18: Q6 – How Old Solar Panels

<u>Years</u>	<u>No.</u>	<u>%</u>
0.3	3	3%
0.6	3	3%
1	3	3%
2	3	3%
3	2	2%
4	1	1%
5	2	2%
6	2	2%
7	3	3%
8	7	7%
9	1	1%
10	10	10%
12	8	8%
15	13	13%
16	2	2%
17	2	2%
19	2	2%
20	8	8%
21	1	1%
22	1	1%
28	1	1%
No solar	22	22%
Total	100	100%

Modal group was 15 years. Median was 10 years and average was 11.2 years.

3.7.3 How often clean solar panels

Table #19: Q6 – How Often Clean Solar Panels

<u>Times a year</u>	<u>No.</u>	<u>%</u>
na	23	23%
0	8	8%
1	17	17%
2	10	10%
2.4	1	1%
3	3	3%
4	2	2%
12	9	9%
24	9	9%
36	11	11%
52	1	1%
72	4	4%
144	1	1%
156	1	1%
Total	100	100%

Median was 3 times a year, ie. every 4 months. However because of a few washing every 2 to 3 days, the average is 18 times a year.

Interviewer feedback indicates that those washing frequently probably have their panels at ground level and not on a roof.

3.7.4 Will roof need replacing or repainting before the life span of solar system

Table #20: Q8 – Roof Needs Replacing or Repainting Before Current Life Span

	<u>No.</u>	<u>%</u>
No	50	68%
Yes	24	32%
Total	74	100%

About a third said, “Yes”.

3.8 Batteries

Table #21: Q9 – Use Batteries for Storage

	<u>%</u>
Yes	86%
No	13%
No response	1%
Total	100%

Some 86% use batteries.

Table #22: Q10 – Type of Batteries Mentioned

	<u>No.</u>	<u>% of respondents</u>
Lead	69	80%
Gel	17	20%
Calcium	1	1%

There was one response that said both “lead” and “gel”. While 80% said “lead”, a significant 20% said “gel”.

Table #23: Q10 x Q4 – Use of Batteries by Type of Power System

	<u>No.</u>	<u>%</u>
Generator (no batteries)	12	12%
Generator/Gel	1	1%
Generator/Lead	5	5%
Other/Gel	1	1%
Other/Lead	2	2%
Solar/Generator (no batteries)	2	2%
Solar/Generator/Calcium	1	1%
Solar/Generator/Gel	14	14%
Solar/Generator/Lead	61	61%
Solar/Generator/Lead/Gel	1	1%
Total	100	100%

Most of those who use generators only (12 of 18, ie. 67%) do not use batteries. This compares with those with solar/generator and other, where only 2 out of 82, ie. 2% do not use batteries.

Table #24: Q10 – How Often Replacing Batteries

<u>Years</u>	<u>No.</u>	<u>%</u>
0	1	1%
1	4	4%
2	2	2%
3	1	1%
4	2	2%
5	5	5%
6	1	1%
7	6	6%
7.5	1	1%
8	4	4%
9	3	3%
10	20	20%
11	4	4%
12	11	11%
13	1	1%
20	1	1%
15	1	1%
No response	32	32%
Total	100	100%

Modal was 10, median was 10, but average was 8.7 years.

Table #25: Q11 – Considering Purchasing Lithium Batteries

	<u>%</u>
Yes	34%
No	36%
Don't know	15%
Not applicable (don't use batteries)	15%
Total	100%

A significant proportion said, Didn't know, but over a third were considering.

Respondents were asked, "Why?" their response.

The following table summarises responses by whether they said "Yes" or "No" and the current type of batteries they have.

Table #26: Q11 – Considering Purchasing Lithium Batteries in the Future - Why

Yes		No.	%
Gel	Cost	3	4%
	Performance	2	3%
Lead	Cost	8	10%
	Performance	11	14%
	Lifespan	3	4%
	Maintenance	5	6%
No			
Gel	Cost	3	4%
	Maintenance	1	1%
Lead	Cost	14	18%
	Limited Lithium resources	1	1%
	Limited knowledge	4	5%
	Better technology future	1	1%
	Heating issues	1	1%
	Efficiency / reliability	3	4%
	Prefer Gel	4	5%
	Maintenance	1	1%
	DK		
Gel	Price	1	1%
	Limited knowledge	1	1%
Lead	Limited knowledge	6	8%
	Better technology future	3	4%
	Efficiency / reliability	1	1%
	Cost	1	1%
Total		78	100%

The table indicates that those who said “Yes” mostly said “Better performance” followed by “Cost”. Those who said “No” mentioned “Cost”. Those who “Didn’t know” recorded “Limited knowledge” and “Better technology in the future”.

Table #27: Q12 – How Charge Batteries

	%
Solar	74%
Generator	75%
Hydro	5%

Responses indicate that many use both solar and generator to recharge batteries.

Table #28: Q13 – Where Batteries Located

	No.	%
Home	48	55%
Away from home		
In shed	21	24%
In separate structure	19	22%
Total	88	100%

Over a half had batteries in their home.

4. COST OF POWER SYSTEM

4.1 Amount Spent on System or Replacement Value

Table #29: Q14 – The Amount Spent on Power System to Date or What is Replacement Value

	<u>No.</u>
\$0 - \$5,000	6
\$5,000 - \$9,000	5
\$10,000 - \$19,000	11
\$20,000 - \$29,000	15
\$30,000 - \$39,000	9
\$40,000 - \$49,000	7
\$50,000 - \$59,000	13
\$60,000 - \$69,000	5
\$70,000 - \$79,000	7
\$80,000 - \$89,000	3
\$90,000 - \$99,000	0
\$100,000 - \$190,000	10
\$200,000 - \$300,000	5
Not applicable/no response	4
Total	100

Amounts ranged from \$100 to \$300,000. Median was \$40,000. Average was \$53,000. Total amount is \$5.1 million.

Thus, indications are that given that the sample does not cover all households and businesses, it can be expected that investment in households and businesses supplying their own system is probably of the order of \$8 - \$10 million.

4.2 Government Subsidies

Table #30: Q15 – Received Subsidies

	<u>Federal</u>	<u>Queensland State</u>
Yes	30	22
No	48	47
Don't know	22	31
Total	100	100

Some 30% said they received Federal Government subsidies, 48% said they didn't and 22% didn't know.

Some 22% said they had received State subsidies, 47% said they didn't and 31% didn't know.

Table #31: Q15.1 – Summary of Subsidies Received

<u>Amount</u>	<u>No.</u>
\$1,000 - \$9,000	9
\$10,000 - \$19,000	22
\$20,000 - \$29,000	6
\$30,000 - \$39,000	2
\$40,000	1
\$50,000	1
Total	41

The 41 who said they received subsidies recorded a total of \$670,500. Median was \$15,000 and average was \$16,400.

4.3 Expect to Spend on System over Next 5 Years

Table #32: Q16 – Summary – Amount Expect to Spend on System Over Next 5 Years

<u>Amount</u>	<u>No.</u>
\$0 - \$1,000	12
\$1,500 - \$3,000	8
\$4,000 - \$6,000	11
\$6,500 - \$10,000	12
\$12,000 - \$20,000	25
\$25,000 - \$50,000	17
\$80,000 - \$100,000	3
Total	88

Of the 88 who responded, median was \$12,000, total spending \$575,000 and average \$6,500.

4.4 Maintenance Cost of System

Table #33: Q17 – Approximate Maintenance Cost of System

<u>\$ per annum</u>	<u>No.</u>
Nil	4
100	3
200	2
250	1
300	3
500	2
600	1
780	1
1000	9
1200	5
1800	3
2000	10
2400	1
2500	3
2600	2
3000	3
3600	4
4000	2
4800	1
5000	5
6000	2
7000	1
7800	1
8000	1
9600	1
14400	1
15000	1
15600	1
18000	1
24000	1
60000	1
120000	1
NA/No response	21
Total	100

Median was \$2,000. Total for 79 responding was \$438,000. Average due to a few very large responses was much higher at \$5,540.

5. GOOD AND BAD THINGS ABOUT SYSTEM

Respondents were asked about the good and bad things of the systems. Appendix 5 lists detailed responses. The following tables summarise.

Table #34: Q18 – Summary of What is Good About Your System

Generator	No. of Mentions		
Consistent / reliable	10	9%	77%
No power bill	2	2%	15%
Cheaper	1	1%	8%
Total	13	12%	100%
Generator/Battery			
Consistent / reliable	2	2%	50%
Eco / clean energy	2	2%	50%
Total	4	4%	100%
Solar/Generator/Battery			
Self reliant	26	24%	28%
Consistent / reliable	25	23%	27%
Eco / clean energy	14	13%	15%
Efficiency	11	10%	12%
Nothing	5	5%	5%
Economical	5	5%	5%
Minimal weather concerns	3	3%	3%
Total automated	2	2%	2%
Energy consumption awareness	1	1%	1%
Air-conditioning	1	1%	1%
Total	93	85%	100%
Overall Total	110	100%	

The indications are that almost all those on generator without solar say the good thing is that it is consistent and reliable.

For those with solar in the system, there was a high proportion who said self-reliance 28%, ecoclean friendly 15%. However 27% said consistent/reliable and 12% efficiency.

Table #35: Q18 – Summary of What is Bad About Your System

Generator	No. of Mentions		
Constant maintenance	5	4%	20%
Fuel Costs	5	4%	20%
Maintenance cost	3	2%	12%
Reliant on fossil fuels	2	1%	8%
Appliance limitations	2	1%	8%
Generator issues noise / emissions / costs	2	1%	8%
Setup / replacement costs	2	1%	8%
Brownouts	1	1%	4%
Nothing	1	1%	4%
Operating knowledge issues	1	1%	4%
No Air-conditioning	1	1%	4%
Total	25	18%	100%
Generator/Battery			
Generator issues noise / emissions / costs	4	3%	40%
Fuel cost & transportation	2	1%	20%
Nothing	2	1%	20%
No government assistance	1	1%	10%
Constant maintenance	1	1%	10%
Total	10	7%	100%
Solar/Generator/Battery			
Appliance limitations	26	19%	25%
Constant maintenance	19	14%	18%
Setup / replacement costs	18	13%	17%
Maintenance cost	12	9%	11%
Generator issues noise / emissions / costs	8	6%	8%
Service provider problems	5	4%	5%
Operating knowledge issues	4	3%	4%
Nothing	4	3%	4%
Reliant on fossil fuels	4	3%	4%
Fuel cost & transportation	2	1%	2%
No government assistance	1	1%	1%
Everything	1	1%	1%
Lightning strikes	1	1%	1%
Total	105	75%	100%
Overall Total	140	100%	

Responses were much more dispersed than the “Good” things. Among those with generators without batteries, constant maintenance and maintenance costs were high and fuel costs. For those with generator and batteries, “Noise, emissions and fuel costs” led. For those with solar, “Appliance limitations” was highest and with constant maintenance, setup and replacement costs also high.

6. GENERATORS

6.1 Use of Generators

Respondents were asked how many hours they ran their generators in “Winter”, “Early summer” and “Wet season”. Some 78% said they used generators. The following table for the winter months illustrates the wide spread of responses.

Table #36: Q20 – Hours Run Generator per Week – Winter Months

<u>Hours per week</u>	<u>No.</u>
0.50	1
0.75	1
1.00	1
1.25	2
1.50	1
2.00	1
2.50	1
3.00	7
4.00	3
5.00	8
6.00	2
6.25	1
7.00	5
8.00	2
10.00	2
11.00	2
12.00	1
14.00	4
20.00	1
21.00	2
25.00	3
28.00	2
35.00	2
56.00	2
66.50	1
70.00	3
90.00	2
112.00	5
154.00	7
168.00	1
NA/No response	22
Total	100

Early summer and wet season ranges were similar.

For winter, median group was 11 hours a week (ie.1.6 hours a day). However because of some running at or towards 24 hours a day, average was 40 hours (ie. 5.7 hours a day).

DAINTREE CAPE TRIBULATION ELECTRICITY Survey

The following table sets out average hours run per day by whether business or residential and at different times of the year.

Table #37: Q20 – Average Hours Run Generator per Day

	<u>Winter months</u>	<u>Early summer</u>	<u>Wet season</u>
Business only	17.1	17.1	17.1
Business/Resident	9.9	9.4	10.0
Resident only	3.7	3.3	4.4
Overall Average	5.7	5.3	6.1

It can be seen that there are substantial differences between businesses and residents with businesses only running an average of 17.1 hours a day, ie. 120 hours a week whereas residents only average about 3 – 4 hours a day.

There is a variation between seasons with lowest being early summer when sun intensity is high and cloud cover low. Wet season is the highest with cloud cover high along with hot humid conditions.

7. ESTIMATED COST OF POWER

Respondents were asked how much they believed their power was costing them.

Only 40 of the sample were able to respond with the following results.

Table #38: Q21 – How Much Power Costing Per Annum

Cost pa	No.
\$72	1
\$200	1
\$350	1
\$400	1
\$1,000	2
\$1,200	2
\$1,300	1
\$1,560	3
\$1,606	1
\$1,800	1
\$2,000	1
\$2,080	1
\$2,400	1
\$2,500	1
\$3,000	2
\$3,500	1
\$3,640	1
\$3,900	1
\$4,000	1
\$4,160	1
\$4,927.5	1
\$5,000	1
\$6,000	1
\$7,280	1
\$8,840	1
\$10,000	1
\$24,000	1
\$31,200	1
\$42,000	1
\$43,800	1
\$73,000	1
\$80,300	1
\$90,000	1
No response	62
Total	100

Average amount spent was \$12,509.



Table #39: Q21 – How Much Power Costing Per Annum

	\$
Average Residence	\$2,365
Average Business	\$29,899
Average Total	\$12,1509

Only a very few could give an estimate of how much power was costing them per kwhr as follows.

Table #40: Q22 – Cost of Power per Hour

Hours per week	No.
80 cents	1
60 cents	2
55 cents	1
20 cents	1
15 cents	1
Total	6
No response	92
Overall Total	100

8. ATTITUDE TO GRID POWER DELIVERY SYSTEMS

8.1 Micro Grid

Respondents were asked, “If an off-grid local area power network (micro grid) was set up in your area based on renewable sources that you could join, what would be needed to convince you to connect to it?”

Few could respond re price. Other factors mentioned are set out in Appendix 6. The following summarises.

Table #41: Q23 – Summary of Factors to Convince to Connect to Local Area Micro Grid

	No.	%
Affordability / cost effective / economical / cheaper	46	46%
Reliability	29	29%
Would connect / relief / nothing / love it	19	19%
Don't want / wouldn't connect / more bills	8	8%
Environment factors / trees / bio diesel / technology	7	7%
Subsidies / government	5	5%
Tariff rates	4	4%
Cost without it / maintenance / emissions	4	4%
Could feed back / paid / rebate	4	4%
Convenience	4	4%
Don't know	4	4%
Would connect / keep existing system	3	3%
Accessibility / availability	3	3%
Nothing / wouldn't work / too remote	3	3%
Community support	1	1%
No limitations	1	1%
Total	100	100%

Comments about “Affordability cost” led followed by “Reliability” and then positive comments about “Would connect” and the like. Only 8% said that they “Didn't want it/wouldn't connect”.

8.2 Grid Power

Table #42: Q24 – Attitude to Connecting to Grid, if a satisfactory off-grid local network was not available

	Sample	Of those responding
Yes	61%	69%
No	28%	31
No response	11%	-
Total	100%	100%

Some 69% of those with an opinion were in favour and 31% against.

Table #43: Q24 – Grid Connection by Residents/Businesses

	Yes	No	Don't know	Yes of those Yes or No
Residents only	56%	28%	15%	67%
Businesses	72%	28%	Nil	72%

The “Don't know” were all residents only. Of those with an opinion, businesses recorded 72% “Yes” and residents only 68%.

9. LIMITATIONS OF SYSTEMS

9.1 Air-conditioning

Table #44: Q25 – Have Air-conditioning

	No.	%
Yes	14	14%
No	84	84%
No response	2	2%
Total	100	100%

Only 14% have air-conditioning. Of the 14 who had air-conditioning, 8 said that the capacity of their system limited its use.

9.2 Other Appliances

Table #45: Q27 – Because of Capacity of System – Do not have appliances or limit use of appliances (other than air-conditioning)

	%
Yes	73%
No	23%
No response	4%
Total	100%

Some 73% said yes.

Table #46: Q28 – Have to Buy Appliances Specifically Designed to Suit Power Generation System

	%
Yes	71%
No	27%
No response	2%
Total	100%

Some 71% have to buy specifically designed appliances.

Table #47: Q28 – Have to Buy Appliances Specifically Designed to Suit Power System by Voltage

	% Yes
12 volt	75%
24 volt	96%
48 volt	67%
240 & 415 volt	64%

Those on 24 volt especially had very high “Yes” responses.

9.3 Need to Check System

Table #48: Q29 – Need to Have Neighbours/Other Regular Check System When Go Away

	<u>%</u>
Yes	56%
No	40%
No response	4%
Total	100%

The majority of systems need to be regularly checked while owners away.

9.4 Household Numbers Able to Operate System

Table #49: Q30 – Are All Members of Household /Business Capable of Operating System

	<u>%</u>
Yes	70%
No	26%
No response	4%
Total	100%

About a quarter had members of household/business who couldn't operate the system.

9.5 Safety

Table #50: Q31 – Have You Had Any Safety/Accident Incidents with Current System

	<u>%</u>
Yes	11%
No	87%
No response	2%
Total	100%

Some 11% had safety/accident incidents.

9.6 Maintenance of System

Table #51: Q32 – Who does Maintenance of Your System

	<u>%</u>
Self	76%
Other	18%
Friend	3%
Professionals	65%

Some have a combination with 35% not using professionals.

10. DESIGN AN IDEAL SYSTEM

Table #52: Q33 – If Could Design Ideal system, What Would It Be – Mention of Elements

	<u>%</u>
Solar	60%
Back-up generator	44%
Main grid	37%
Hydro	27%
LAPN/Micro grid	20%
240°	9%
Wind	8%
Lithium	6%
Generator	5%
Other	3%
Lead acid	2%
Computer controlled	
Gel batteries	2%
Storage battery system	2%
Inverter	1%
Gravity fed	1%
Grid connection	1%
Renewable	1%

Most commonly mentioned were solar, back-up generators, main grid, hydro, LAPN/micro grid.

DAINTREE / CAPE TRIBULATION ELECTRICITY SURVEY

APPENDICES



**DETAILS FAR NORTH QUEENSLAND
ELECTRICITY USERS NETWORK (FNQEUN)**

The following is a list of organisations involved in the FNQ Electricity Users Network:

1. Cairns Regional Council
2. Tablelands Regional Council
3. Cook Shire Council
4. Far North Queensland Regional Organisation of Councils
5. Advance Cairns
6. Tourism Tropical North Queensland
7. Regional Development Australia FNQ & Torres Strait
8. Cairns Chamber of Commerce
9. Mareeba Chamber of Commerce
10. Atherton Tablelands Chamber of Commerce
11. Innisfail District Chamber of Commerce, Industry and Tourism
12. Urban Development Institute of Australia (Cairns branch)
13. Consolidated Tin Mines Ltd
14. Tableland Canegrowers
15. North Queensland Miners Association
16. Australians in Retirement (Cairns branch)
17. Queensland Dairyfarmers Organisation (Northern Division)
18. Canegrowers – Tablelands
19. Mareeba District Fruit and Vegetable Growers Association

QUESTIONNAIRE



Hello my name is of Compass Research Cairns. We are carrying out research into electricity and power systems on behalf of Energy Consumers Australia.

Could I speak to the person in the household or business who is most knowledgeable about your electricity power systems?

This research survey is not aimed at the question of whether the electricity power grid should be extended into the Daintree area or not. It is about how households & businesses operate separately from the national power grid, and it is to help develop government policies on how electricity can be supplied to households and businesses throughout Australia in the future.

Individual responses are confidential and inputs only into an overarching report providing the findings. It should only take about 10 minutes of your time.

Could I just confirm that you are not connected to the grid? (If connected, terminate survey)

Q1. First, could I just check the area you live in?

- Cape Tribulation
- Cow Bay
- Diwan
- Forest Creek
- Kimberley
- Thornton Beach
- Other

MAP

Q2. What type of user are you?

(Note if business or residential on separate systems, complete two different responses.)

- Resident only
- Business only
- Residence & Business combined

Q2.1. Is your network shared? all or part shared?

- Not shared
- All shared
- Part shared

Q3a. What is the nature of your business?

Q3b. Total employed at peak (including owners/family members/casuals)?

Q3c. How many people reside at your household?

- Adults
- Children



Q4. Which of the following power generation systems do you use?

1. Diesel generators, Petrol generators, Solar panels, Gas, Wind, Hydro, Anything else? *(include multiples)*

2. Is it fixed or portable?

3. What size or power output does it generate? Watts, Kilowatts or Kilovolt Amps/kVA
(if solar and in doubt, what is on the inverter (kW) or how many panels)(rated)

4. *For solar only* How many solar panels do you have installed?

5. *For part shared only* Is that power source/generator/solar part shared?

Do you have any other sources for power generation?

Power generator	Fixed or Portable	Output No (rated)	Output type	Panels No/Gas yearly	Other specify:	Part shared
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>

Q5. What voltage is your house running on? *(Appliances)*

DC = Direct current, AC = Alternating current

3 Phase = 3 wires of alternating current (240) to deliver more power, industrial usage

12 volt DC
 24 volt DC
 48 volt DC
 240 volt AC
 415 volt (3 phase)
 Other
 Not sure / don't know

IF gas used What do you use your gas for?

The regular household cooking
 Hot water system
 Refrigeration

Does the household / business use solar panels?

Yes
 No

Q6. How old are your solar panels? years.months

Q6.1. Only if solar panels are older than 15 years old

Can we contact you again regarding your solar panels for further research?

Yes

Q7. How often do you carry out maintenance / cleaning of your solar panels?

Q8. Will your roof need replacing or painting before the current life span of your solar system?

Yes

No

Q9. Do you use batteries for storage?

Yes

No

Q10. What type of batteries do you use & how many & how old & lifespan (*Lead acid, Lithium, Other*) (age years.months)

Type	Qty	Age	Lifespan
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Other:

Q10.1. How often do you find yourself replacing your led acid batteries? years.months

Q11. Are you considering purchasing lithium batteries in the future?

Yes

No

Don't know

Why?

Q12. How do you charge your batteries?

Via solar

Via generator

Via wind

Via hydro

Q13. Where are your batteries located?

- Inside or adjoined to house or business
- Away from house business in general shed
- Away from house business in special structure

Q14. About how much do you think you have spent on your power system to date or what is the replacement value?

\$

Q15. Did you receive any Govt subsidies to purchase your power system?

Government	Yes	No	Don't know
Australian Federal	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Queensland State	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Q15.1. Approximatly what is the total amount of subsidies you recieved?

\$

Q16. Excluding operating costs about how much do you expect to spend on your power system in the next 5 years?

\$

Q17. Approximatly what is the overall maintenance cost of your system?

Cost	Per
\$ <input type="text"/>	<input type="text"/>

Q18. What are the good things and bad things about your current system?

Good?

Bad?

Does the household / business use generators?

- Yes
- No

Q19. For Generators, how much fuel do you typically use on average?

Type	Litres	Per	Average Cost per Ltr
Diesel	<input type="text"/>	<input type="text" value="▼"/>	\$ <input type="text"/>
Petrol	<input type="text"/>	<input type="text" value="▼"/>	\$ <input type="text"/>
Bio fuel	<input type="text"/>	<input type="text" value="▼"/>	\$ <input type="text"/>
LPG	<input type="text"/>	<input type="text" value="▼"/>	\$ <input type="text"/>

Q20. Can you estimate how many hours you run your generators for the following seasons?

Season	Hours	Per
Winter months	<input type="text"/>	<input type="text" value="▼"/>
Early summer	<input type="text"/>	<input type="text" value="▼"/>
Wet season	<input type="text"/>	<input type="text" value="▼"/>

Q21. Can you estimate how much you believe your power is costing you?

Cost	Per
\$ <input type="text"/>	<input type="text" value="▼"/>

Q22. Do you know how much your power costs on a cents per Kilowatt hour basis?

\$ per kWh

Q23. If an off grid local area power network (micro grid) was set up in your area based on renewable sources that you could join, what would be needed to convince you to connect to it?

What price? \$ or cents per kWh (Kilowatt hour)

What other factors? *Tariff, reliability, subsidies, Other?*

Q24. If a satisfactory off grid local area power network was not available, what is your attitude to connecting to grid power. Are you for or against grid power being extended into your area?

Yes

No

Why do you say that?

Q25. Do you have air-conditioning?

Yes

No

Q26. Does the capacity of your system limit the use of your air-conditioner?

- Yes
- No

Why do you say that?

Q27. Excluding airconditioning are there any appliances you do not have, or appliances you limit the use of, because of the capacity of your system?

- Yes
- No

What appliances?

Q28. Do you have to buy appliances specifically designed to suit your power generation system?

- Yes
- No

What appliances?

Q29. When you go away, do you need to have neighbours/others regularly check your electricity system?

- Yes
- No

Q30. Are all members of your household / business capable of safely operating your system?

- Yes
- No

Which members are unable?

	Male	Female
Adults	<input type="text"/>	<input type="text"/>
Children	<input type="text"/>	
Business	<input type="text"/>	

Q31. In relation to safety, have you had any safety/accident incidents with your current system?
(Ok to refuse to answer)

- Yes
- No
- Refused

Q31. In relation to safety, have you had any safety/accident incidents with your current system?
(Ok to refuse to answer)

Yes	<input type="radio"/>
No	<input type="radio"/>
Refused	<input type="radio"/>

Describe?

Q32. Who does the maintenance on your system?

Yourself	<input type="checkbox"/>
Other person in household/business	<input type="checkbox"/>
Friend	<input type="checkbox"/>
Paid professional	<input type="checkbox"/>

Q33. If you could design an ideal system, what would it be?

Generator	<input type="checkbox"/>
Back up generator	<input type="checkbox"/>
Solar	<input type="checkbox"/>
Wind	<input type="checkbox"/>
Hydro	<input type="checkbox"/>
Main grid	<input type="checkbox"/>
Local area power network (Micro grid)	<input type="checkbox"/>
Lead Acid Batteries	<input type="checkbox"/>
Lithium Batteries	<input type="checkbox"/>
240v	<input type="checkbox"/>
415 (3 phase)	<input type="checkbox"/>
Other: <input style="width: 150px;" type="text"/>	<input type="checkbox"/>

Now for some question on usage and costs

Demographics to help us analyse the results:

Q34. How long have you lived in the Daintree/Cape Tribulation area? years.months

Q35 Where is your main place of employment?

- Home
 - In the Daintree/Cape Tribulation area
 - Outside the Daintree/Cape Tribulation area
 - House duties
 - Retired
 - Student
 - Don't work
-

Q36. Finally, which age group do you fall into?

- 18-24 years
 - 25-29 years
 - 30-34 years
 - 35-44 years
 - 45-54 years
 - 55-64 years
 - 65+ years
-

Q37. Record Gender:

- Male
 - Female
-

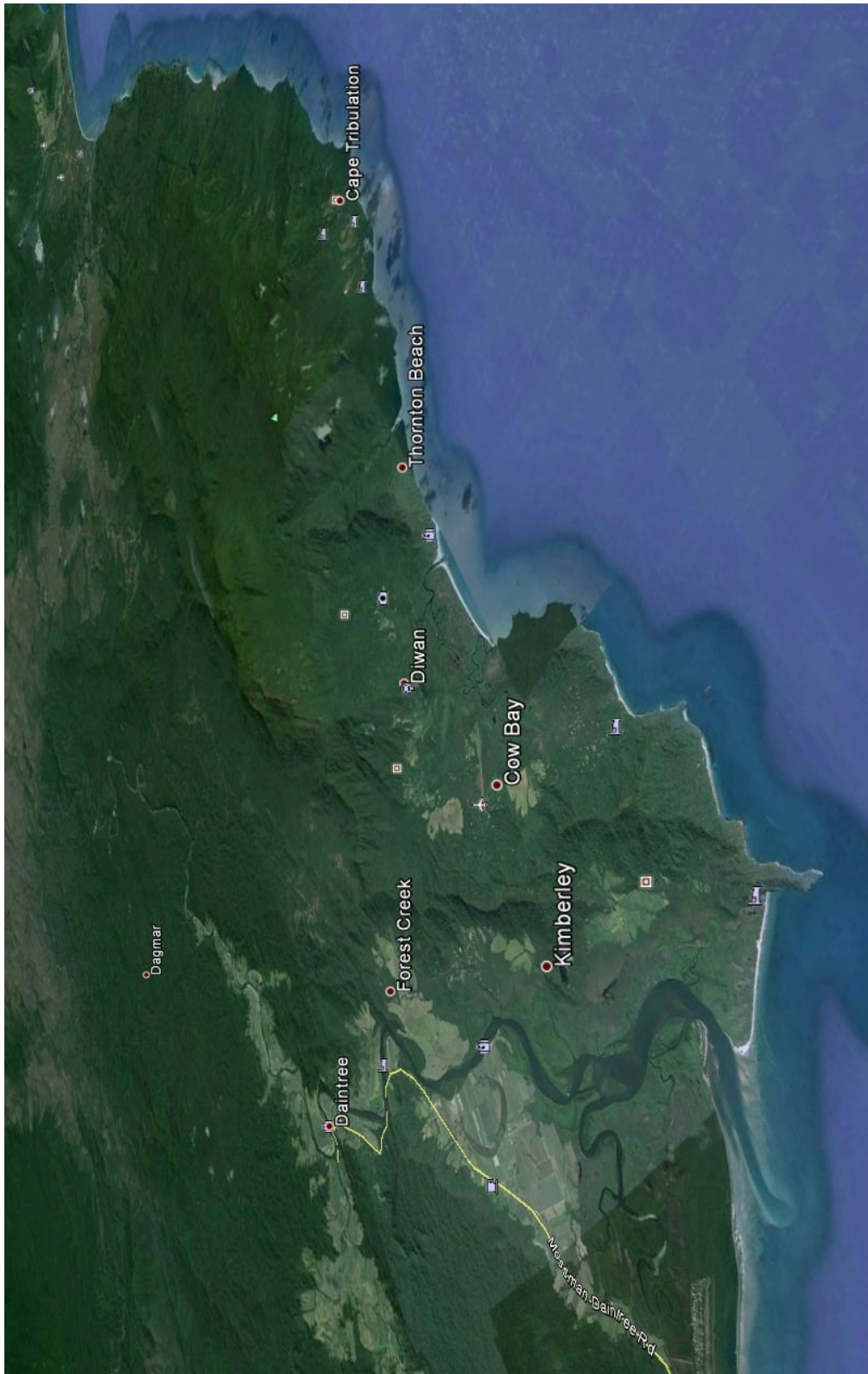
Do you have any other comments you think might be helpful?

Your individual comments are confidential. My name is _____ from Compass Research our office number is 40312888. Thank you very much for your time & have a great day.

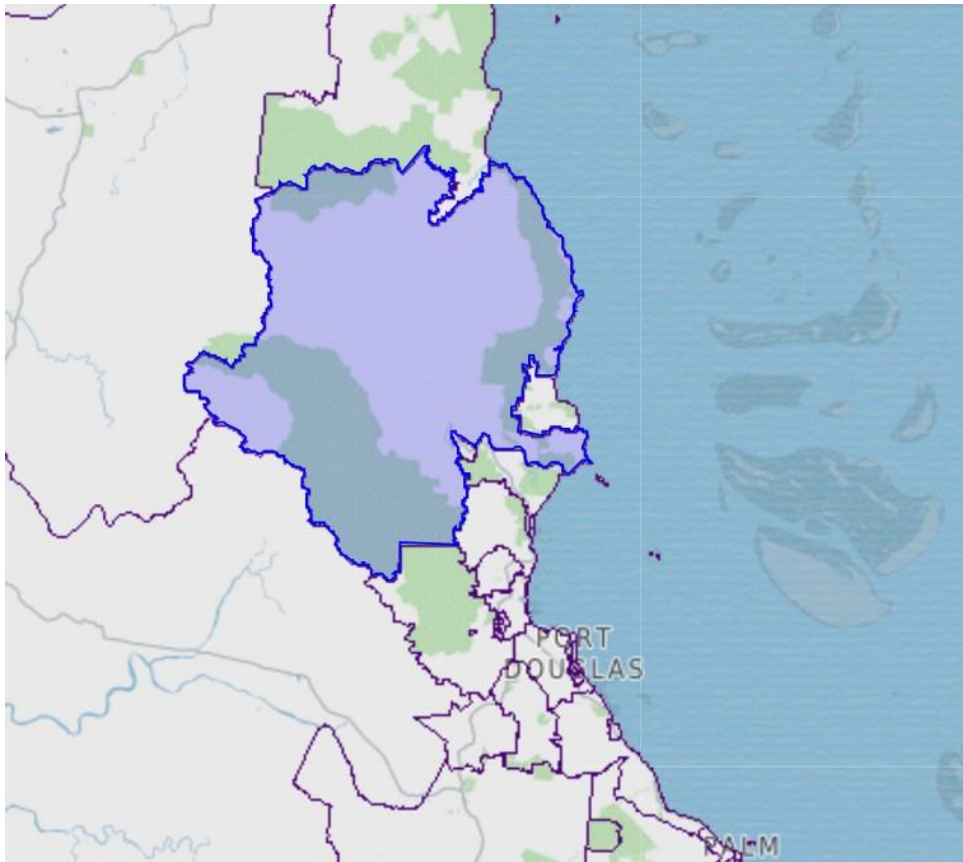
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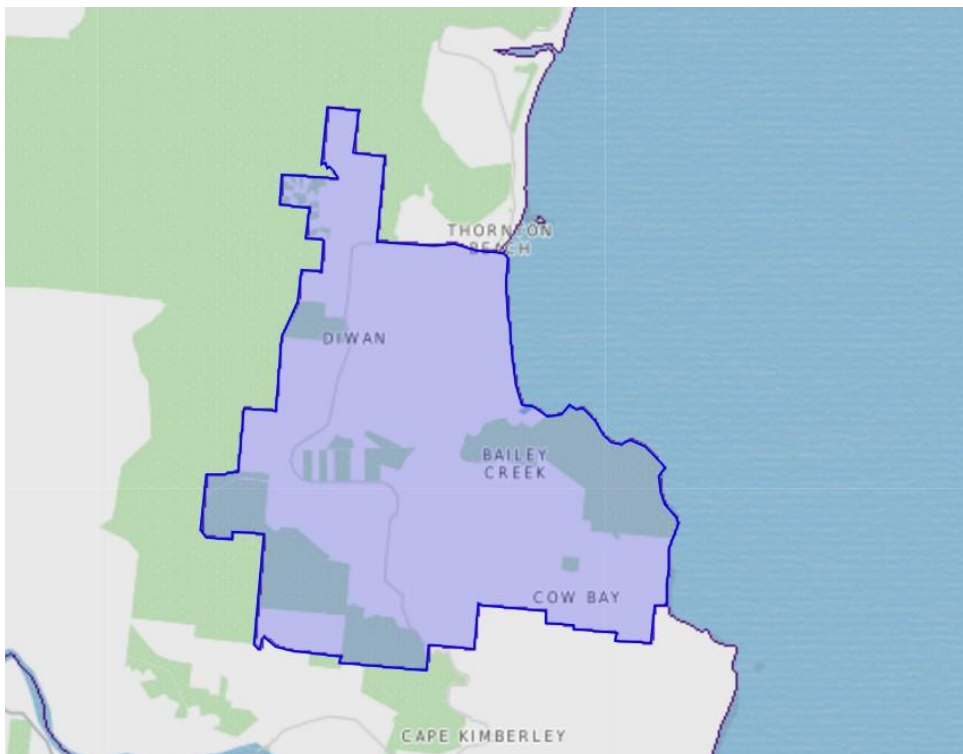
MAP – DAINTREE CAPE TRIBULATION AREA



MAP – SA1 – 3116417



MAP – SA1 - 3116409



Q18 – DETAILED RESPONSES WHAT GOOD AND BAD ABOUT SYSTEM

<u>Q18a. What are the good things and bad things about your current system? Good?</u>	<u>No.</u>
▪ 100% clean, efficient, no noise, no break downs, no wastage	1
▪ 24 hr continual power, reliable, economical compared to grid in that area, awareness regarding energy usage	1
▪ As long as I look after it, it goes well	1
▪ Automated, reliable,	1
▪ Clean energy, minimal usage of fossil fuels	1
▪ Consistent & reliable	1
▪ Echo friendly	1
▪ Eco friendly, convenient, no breakdowns, reliable, clean energy	1
▪ Efficient, balanced, continuous power with no breakdowns	1
▪ Efficient, basically maintenance free and almost cost free	1
▪ Efficient, low cost	1
▪ Fully automatic	1
▪ Gone to solar and no generator noise, air not polluting, no bills	1
▪ Greener System	1
▪ Have not got a current system	1
▪ Have power all the time	1
▪ Having two generators we can switch if one goes down.	1
▪ Hydro is fantastic we can operate all the year round.	1
▪ I am a Green person, we do not use the generators unless we have to	1
▪ I am independent from the grid, I can generate my own power and I have no power bill.	1
▪ I am off the main grid	1
▪ I can run anything I want, I have the power I need when I need it	1
▪ I do not always have to use the generator	1
▪ I do not have to worry about anything apart from the weather	1
▪ I do not have to worry about blackouts	1
▪ I do not know	1
▪ I have a light and fan	1
▪ I have gone for a very good system, so I am hoping it will last me ten years.	1
▪ I have lived with little power for 20 years and now with the new system I have plenty of power.	1
▪ I have only had the system for 3 months. I have no bills for power, only time it will cost me is in the wet season.	1
▪ I know I have paid in advance.	1
▪ I like being independent about my power	2
▪ I love having now power. I only need the power on for about 6 hours per day	1
▪ I would be lost if I had a switch to turn off.	1
▪ If you do the maintenance on it, it works well. We can run our air-conditioner.	1
▪ Independence, environmentally sound, not dependant on fossil fuel, reliable	1
▪ Independent	1
▪ Is reliable and is maintained regularly	1
▪ It is all good for us	1
▪ It is easy to budget yourself	1
▪ It is new, as they get older they do not charge up as well	1
▪ It is reliable, when it is working it costs very little, I still think I am ahead against the grid.	1
▪ Much cheaper and convince	1
▪ Never goes out in a Cyclone, no power bill	1
▪ No answer	3
▪ No bill for electricity.	1
▪ No blackouts, and it is a pre-paid bill.	1
▪ No breakdowns, clean energy	1



**DAINTREE CAPE TRIBULATION ELECTRICITY
Survey**

▪ No cost really only batteries	1
▪ No monthly accounts, no loss of power,	1
▪ No power account	1
▪ No power bill and I can control it all	1
▪ No power bills	3
▪ No power bills, no blackouts, it is green energy.	1
▪ No power bills. Being independent of the grid.	1
▪ No regular power bills, paid for all power usage up front, never have a power cut	1
▪ Not much	1
▪ Not reliant on Grid	1
▪ Nothing	5
▪ Nothing good about it.	1
▪ Nothing, I can turn a light on.	1
▪ On a sunny day the cost is nothing.	1
▪ Reliability, greener energy	1
▪ Reliable	3
▪ Reliable in all seasons, clean, efficient, independent	1
▪ Reliable power, self sufficient	1
▪ Reliable, good for conditions	1
▪ Reliable, self sufficient	1
▪ Self-sufficient, developed for optimum use, quiet, fuel & maintenance efficient, low emission, as eco-friendly as possible to run all services	1
▪ Self-sufficient, independent, as far as bush living goes have some comforts	1
▪ Self-sufficient, reliable power	1
▪ Small carbon footprint, reliability. relatively efficient	1
▪ Still going	1
▪ Still runs	1
▪ That I have 24 hour power	1
▪ The cost is minimal, my only cost this year has been replacing the batteries and they last about 10 years.	1
▪ The environmental side of things. No power bill	1
▪ There is none	1
▪ We are in control of what we use, we only pay for what we've used or what we are going to use.	1
▪ We are self-sufficient and in I cyclone we have power	1
▪ We do not get a power bill. You do not have to run your generator for 6 months if you have good weather	1
▪ We do not have to worry about blackouts.	1
▪ We don't get blackouts and we don't get bills from anyone	2
▪ We don't get bills	1
▪ We have our own power, so if we have a storm, we do not lose power.	1
▪ We have power all year round	1
▪ We have power all the time	1
▪ When the sun is out it is great.	1
Total	100



APPENDIX 5 Cont

<u>Q18b. What are the good things and bad things about your current system? Bad?</u>	<u>No.</u>
▪ \$15-20 thousand dollars it will cost to replace the system in 5 or so years.	1
▪ Breakdown expense, the maintenance.	1
▪ Brown outs	1
▪ Cannot run freezer or air conditioning	1
▪ Cannot use air conditioner or large element appliances, restricted usage	1
▪ Cannot use anything with an element.	1
▪ Careful with energy usage, special appliances	1
▪ Checking usage, battery maintenance	1
▪ Constant cost of batteries, constant maintenance	1
▪ Constant maintenance - especially batteries, cleaning of panels	1
▪ Constant maintenance,	2
▪ Constant maintenance, cost of replacement, reliable contractors to do servicing	1
▪ Constant maintenance, limited in use of appliances	1
▪ Constant maintenance, reliant on fossil fuels, fuel costs	1
▪ Constant maintenance, replacement costs, service providers not always reliable or efficient	1
▪ Constant maintenance, responsibility of running system,	1
▪ Cost involved in the maintenance of it.	1
▪ Cost of constant maintenance, replacement, set up of system	1
▪ Cost of maintaining it, with limited income.	1
▪ Cost of running the system,	1
▪ Cost of servicing and maintenance, the cost of fuel, having someone come in and monitor the system while I am away. Climb upon the shed roof to clean the panels, having to regularly top of the batteries with water, having to run the generator every day because of the wet season, having to cart 100litrs of fuel. Having to lift fuel up to fill generator, very hard for the elderly. If there is a breakdown with the electrical system it is hard to get someone out to repair it.	1
▪ Cost of setup, no subsidies at present, cannot run many appliances, limited appliances - no elements	1
▪ Cost of the fuel	1
▪ Cost, constant maintenance, limited supply, limited appliance usage	1
▪ Cost, cost, cost	1
▪ Educating people when stay during the wet season on reasons to limit usage	1
▪ Everything.	1
▪ Expensive, lots of maintenance, must be knowledgeable, generator noisy	1
▪ Expensive, unreliable, break downs, noisy , dependant on fossil fuels,	1
▪ Fuel costs, noise, maintenance, limited usage of appliances	1
▪ Getting fuel I am an hours drive from town.	1
▪ Government not coming to the party.	1
▪ Having to run the generator in the winter time, and the heavy batteries.	2
▪ High cost of system, constant maintenance, limited usage of appliances	1
▪ I am working so I saved for it, a lot of people here would not be able to afford it.	1
▪ I have nothing else	1
▪ I have to run the generator every day	1
▪ I need more power	1
▪ If I want to weld I have to use the generator	1
▪ If we want to run the air-conditioner we have to run a generator, you have to charge the batteries all the time.	1
▪ If you run out of power and have no fuel. you have no power until you get it fix, top it up	1
▪ It costs a lot of money to maintain the system	1
▪ It is expensive	1
▪ Lightning strikes.	1
▪ Low lights, noise pollution, no availability use anything over750w	1
▪ Maintenance and up keep of it.	1
▪ Maintenance, generator noisy	1
▪ Maintenance, keeping an eye on usage, unable to use whatever you want	1



**DAINTREE CAPE TRIBULATION ELECTRICITY
Survey**

▪ Needs boosting up, needs more power	1
▪ No air conditioner	1
▪ No air conditioning	1
▪ No air-conditioning, in the office	1
▪ No comment	3
▪ Noisy, emissions, cost of fuel, maintenance, needs daily constant attention	1
▪ Non	1
▪ Not enough sun light	1
▪ Not really, it keeps everything cold.	1
▪ Nothing	1
▪ Nothing	3
▪ Nothing at all	1
▪ Nothing I can think of.	1
▪ Ongoing maintenance and up keep of the system.	1
▪ Other people not knowing what they are doing	1
▪ Regular maintenance, limited, living within energy footprint	1
▪ Reliance on fossil fuels. Requires regular maintenance. Some noise, cost of setup and replacement	1
▪ Replacement costs, running costs, limited usage of appliances, need caretaker for maintenance if away	1
▪ The amount of power you use	1
▪ The breakdowns and the lack of service where we live	1
▪ The cost	4
▪ The cost of maintaining it	1
▪ The cost of running the system is high	1
▪ The cost of the system	2
▪ The noise	1
▪ The noise of the generator.	1
▪ The weather	1
▪ Very expensive to set up & run. Constant maintenance, high cost of maintenance	1
▪ Very expensive, continual maintenance, ability to maintain, limited in appliance usage, noisy,	1
▪ Very expensive, noisy, constant maintenance, shed maintenance, running costs	1
▪ Very limited in usage, very basic items	1
▪ Very, very expensive, impacts on lifestyle, not everyone can operate system	1
▪ We are going to have to replace the system	1
▪ We cannot have air conditioning.	1
▪ We could go with a few more panels.	1
▪ We do not have any.	1
▪ We have a composting toilet if we have a black out the fan stops and it is bad.	1
▪ When it shuts down and you have a fridge full of food.	1
▪ When there is no sun our weekly fuel bill is approximately \$100 and that would be for approximately 70% of the year	1
▪ Where I am in a very wet area and have to use a generator	1
▪ Where I live it is hard to get someone out too fix things	1
▪ You need to spend a lot of money to run air-conditioning	1
Total	100



Q23 – FACTORS TO CONVINCE TO CONNECT TO LOCAL MICRO GRID

<u>Q23.What other factors? Tariff, reliability, subsidies, Other?</u>	<u>No.</u>
▪ A three pin plug	1
▪ Affordability, reliable, subsidies	1
▪ An invitation, either way I would connect to it.	1
▪ As long as I could keep my own system, keep the batteries there and use the power system to charge the batteries	1
▪ As long as it did not cost me any more than it is now, if it was a community thing. I may think about it.	1
▪ As long as it is cost effective	1
▪ As long as it is safe	1
▪ Buy Back And Price	1
▪ Connection costs, must be underground, supply voltage, reliability, cost of distribution	1
▪ Connection costs, paid to put back in	1
▪ Connection fees to be reasonable, tariff, reliability	1
▪ Connection fees, tariff, having funds to connect, reliability, restrictions, breakdowns	1
▪ Convenience, cost effective,	1
▪ Cost efficiency	1
▪ Cost factor	1
▪ Cost free	1
▪ Cost of connections, reliability	1
▪ Cost of it, if I could feed back extra power. I don't want to get an extra bill	1
▪ Cost, reliability, be able to feed back into system	1
▪ Costing to set up, very important	1
▪ Costing, availability	1
▪ Don't know	1
▪ Guaranteed feed to the house.	1
▪ Happy with current system	1
▪ How much it would cost	1
▪ How much it would cost me.	1
▪ I am not sure	1
▪ I do not know, have never thought about it.	1
▪ I do not think it could happen	1
▪ I do not want them to cut down trees or alter the landscape	1
▪ I have no need to connect am very happy with my system,	1
▪ I will never want mains power from across the river.	1
▪ I would connect to a network like that because of cost.	1
▪ I would join up to it as I would not have the maintenance.	1
▪ I would not connect to it.	2
▪ I would not need it I am on mains power	1
▪ I would not, that means I would be paying bills	1
▪ If it was cheaper	1
▪ If the cost would be cheaper	1
▪ If they hooked on to bio diesel	1
▪ If we could still use our own system and feed off it	1
▪ It would all depend on how it would work, What would the cost be. We need a good Government subsidies.	1
▪ It would be the price and cost, as I am only a pensioner.	1
▪ It would depend on cost, I would connect to it.	1
▪ It would have to be worth my while	1
▪ It would have to economical , and it should be cheaper	1
▪ It would need to be the same as what we are paying now or cheaper	1
▪ It would not work	1



**DAINTREE CAPE TRIBULATION ELECTRICITY
Survey**

▪ Less maintenance, cost emission offsets etc	1
▪ Less maintenance, less fuel costs, happy with partial source. Tired system - value for value	1
▪ Need to own the land	1
▪ No answer	1
▪ No impact on the local area and reasonably priced	1
▪ Not in favour of this	1
▪ Not interested	2
▪ Not relevant - too remote. Cost of power, damage of connecting power	1
▪ Nothing at all, I would be jumping for joy, I would have the trenches dug before they could build the power station	1
▪ Nothing I would be straight into it, if we could link all of the systems into it it would be great	1
▪ Nothing I would be straight onto it.	1
▪ Nothing would convince me.	1
▪ Nothing, I would love it.	1
▪ Nothing, if it was at my front gate I would connect to it.	1
▪ Only If Affordable And Reliable	1
▪ Permission or invitation to do so, when	1
▪ Price Structure, Reliability	1
▪ price, reliability, subsidies	1
▪ Put it in and I will connect	1
▪ Reasonable price of connection and Kilowatt	1
▪ Reliability of the power and the system to be maintained.	1
▪ Reliability,	1
▪ Reliability, connection fees, environmental impact	1
▪ Reliability, cost	1
▪ Reliability, cost, accessibility, power availability, restrictions	1
▪ Same price as mainstream, reliability, not limited in usage	1
▪ Some certainty, what is the rate going to be. Would that mean that we would be on Ergon rates	2
▪ Tariff & Reliability, cost	1
▪ Technology, environmental effects, rebate on excess	1
▪ That it was cheap and good for the environmentally safe	1
▪ The cost	1
▪ The cost of getting the power to you	1
▪ The cost of installing it.	1
▪ The cost to connect to it.	1
▪ The load on that power system would be the bigger one	1
▪ The price of the power,	1
▪ Very very little	1
▪ We are too far out . We are in the forest.	1
▪ We would connect immediately. Labour government said there would be no main grid power while they are in government	1
▪ What the cost would be compared to what it costs at the moment,	2
▪ Willingly join; reliability	1
▪ Would join for convenience and use of equipment not able to use now	1
▪ Would join immediately	1
▪ Would not consider	1
▪ Would not join	1
▪ Wouldn't connect to it, cost too much to get the power connected	1
▪ Yes, provided it is reliable and cost effective	1
▪ Zero cost to connect.	1
Total	100

